



GOOD MORNING
Have Good Trading Day

MONDAY



Price is what you pay.
Value is what you get.

- Warren Buffet



MARKET PLUSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	28260	+302	+1.08
NIFTY	8586	+95	+1.12

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	56.52	-0.39
HDFCBANK	60.61	+1.90
ICICIBK	10.69	+0.66
INFY	34.64	Unch
TATAMOTOR	45.59	+0.26
WIPRO	13.14	Unch

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	209.87
FIIs Index Future	74.67
FIIs Index Options	1474.14
FIIs Stock Future	148.49
FIIs Stock Options	25.05
DII's Eq (Provisional)	197.25

CURRENCY

RBI RATE	31-MAR-2015
RUPEE - \$	62.5908
EURO	67.5104
YEN 10	52.1100
GBP	91.4591

MARKET PLUSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	17763	+65	+0.37
NASDAQ	4886	+6	+0.14
NIKKEI	19398	-36	-0.19
HANG SENG	25275	Unch	Unch
SGX NIFTY	8673	-11	-0.13

WORLD COMMODITIES

FUTURE	U\$\$	CHANGES%
GOLD	1216.4	+15.5
SILVER	17.050	+0.349
CRUDE	50.03	+0.89
COPPER	2.7490	+0.0150
NATURAL GAS	2.681	-0.032

WORLD EVENTS

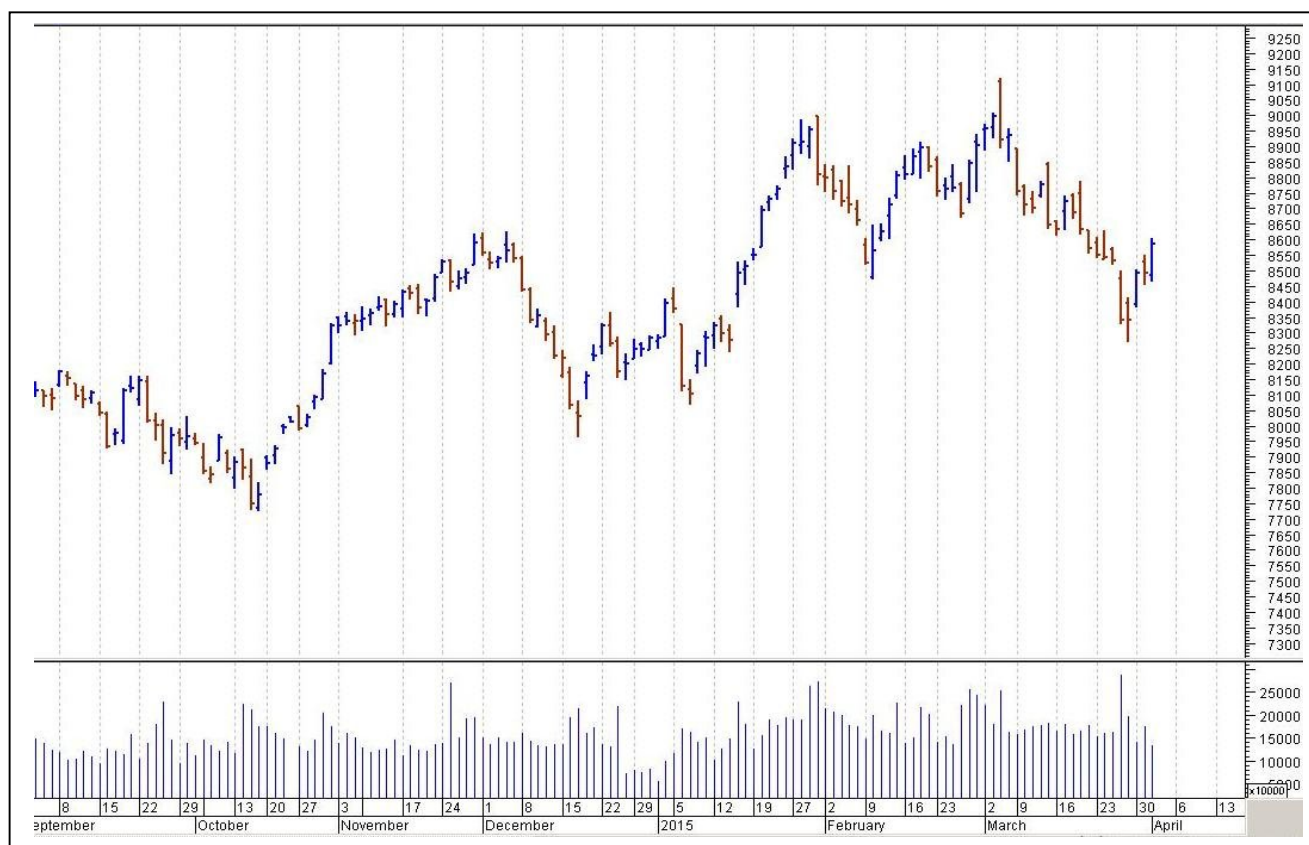
- US:ISM Non-Manufacturing PMI
- UK:NIL

TOP STORY

- Tata Steel's Canadian Arm Acquires Remaining 49% In Howse Iron Ore Deposit For \$4 m From Labrador Iron ore Mine Holdings.
- US, UK, France, China & Russia plus Germany sign nuclear framework agreement with Iran
- March Auto Sales: Tata Motors JLR US Sales Up 35.8% At 8,438 Units Vs 6,215 Units (YoY)
- Sun Pharma settles litigation for generic Angiomax with The Medicines Company, US
- ONGC receives US patent on hydrogen generation process
- SBI Allots 10.04 Cr Shares At `295.59/Sh On Preferential Basis To Govt
- SEBI Issues Exit Order On OTC Exchange Of India (OTCEI)
- CCI Rejects Case Against Haryana Govt, DLF & HLF Enterprises
- BSNL To Invest `7,000 Cr For Setting Up 3G, 4G Wifi Hotspots.
- Torrent Pharma Gets US FDA Nod For Generic Drug Exforge.



NIFTY CHART



MARKET COMMENTARY

Indian equity markets closed with significant gains in Wednesday's trade. The trade was on an optimistic note after reports suggested that aided by last minute payment of Rs 10,808 crore by telecom companies for spectrum and tax receipts in March, the government is believed to have achieved the challenging fiscal deficit target of 4.1% of GDP for 2014-15. Traders were seen piling positions in Bankex, FMCG and Infra stocks while selling was witnessed in IT, TECK and Oil & Gas sector stocks. For today's trade Nifty likely to trade in the range between 86620 – 8640 in the upper side and 8560 – 8540 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8586	8560	8540	8510	8470	8620	8640	8670	8690



FUTURES CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
SUNPHARMA	1085	1074	1114	1128	TRADING CALL
BANKBARODA	169.5	167	173	175	TRADING CALL
CANBK	382.25	379	388	397	TRADING CALL

EQUITY CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
FORTIS	168.9	165	178	185	TRADING CALL
SHAKTIPUMP	213.95	207	224	235	TRADING CALL

DELIVERY BASED CALL / INVESTMENT CALL

SCRIPS	CMP	SUPPORT	TARGET		REMARK
		STOP LOSS	T1	T2	

BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
INOXLEISUR	RELIANCE MUTUAL FUND LONG TERM EQUITY FUND	B	496,374	170

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
INOXLEISUR	RELIANCE MUTUAL FUND LONG TERM EQUITY FUND	BUY	571658	170
SUDARSCHEM	EMSAF MAURITIUS	SELL	1340000	82

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

CENTURYTEX



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1585.90	1562.30	1538.70	1576.80	1600.40	1614.9
AMBUJACEM	260.25	255.30	250.35	258.35	263.30	266.35
ASIANPAINT	821.70	808.17	794.63	817.03	830.57	839.4333
AXISBANK	569.65	559.27	548.88	565.63	576.02	582.3833
BAJAJ-AUTO	2019.80	2003.50	1987.20	2019.25	2035.55	2051.3
BANKBARODA	168.90	163.83	158.77	167.12	172.18	175.4667
BHARTIARTL	402.30	395.28	388.27	400.07	407.08	411.8667
BHEL	230.70	228.20	225.70	232.10	234.60	238.5
BPCL	804.20	794.47	784.73	806.23	815.97	827.7333
CAIRN	213.35	211.37	209.38	213.48	215.47	217.5833
CIPLA	709.60	703.47	697.33	709.98	716.12	722.6333
COALINDIA	363.00	359.25	355.50	361.75	365.50	368
DRREDDY	3533.65	3501.30	3468.95	3534.05	3566.40	3599.15
GAIL	384.80	379.68	374.57	384.37	389.48	394.1667
GRASIM	3694.05	3614.13	3534.22	3669.92	3749.83	3805.6167
HCLTECH	940.85	929.57	918.28	946.28	957.57	974.2833
HDFC	1337.05	1314.40	1291.75	1328.15	1350.80	1364.55
HDFCBANK	1033.25	1018.55	1003.85	1027.70	1042.40	1051.55
HEROMOTOCO	2655.85	2632.58	2609.32	2651.27	2674.53	2693.2167
HINDALCO	132.20	128.83	125.47	130.87	134.23	136.2667
HINDUNILVR	883.50	874.73	865.97	880.27	889.03	894.5667
ICICIBANK	323.15	316.67	310.18	320.53	327.02	330.8833
IDEA	189.65	184.38	179.12	187.42	192.68	195.7167
IDFC	172.70	167.98	163.27	170.72	175.43	178.1667
INDUSINDBK	925.25	894.28	863.32	911.47	942.43	959.6167
INFY	2173.95	2154.60	2135.25	2177.05	2196.40	2218.85
ITC	332.45	326.73	321.02	329.87	335.58	338.7167
KOTAKBANK	1361.05	1321.23	1281.42	1345.02	1384.83	1408.6167
LT	1734.25	1721.80	1709.35	1730.45	1742.90	1751.55
LUPIN	2037.50	2012.73	1987.97	2028.82	2053.58	2069.6667
M&M	1202.10	1184.17	1166.23	1196.08	1214.02	1225.9333
MARUTI	3644.70	3577.28	3509.87	3667.42	3734.83	3824.9667
NMDC	128.65	126.88	125.12	128.42	130.18	131.7167
NTPC	147.75	146.53	145.32	148.22	149.43	151.1167
ONGC	306.45	304.88	303.32	307.07	308.63	310.8167
PNB	151.95	145.73	139.52	149.22	155.43	158.9167
POWERGRID	146.45	145.42	144.38	146.13	147.17	147.8833
RELIANCE	836.05	819.77	803.48	829.38	845.67	855.2833
RELINFRA	442.40	433.27	424.13	438.63	447.77	453.1333
SBIN	273.45	266.18	258.92	270.42	277.68	281.9167
SSLT	190.15	187.60	185.05	189.75	192.30	194.45
SUNPHARMA	1081.15	1035.40	989.65	1064.70	1110.45	1139.75
TATAMOTORS	564.90	553.13	541.37	559.77	571.53	578.1667
TATAPOWER	77.50	76.83	76.17	77.37	78.03	78.5667
TATASTEEL	323.65	318.13	312.62	321.52	327.03	330.4167
TCS	2542.65	2522.07	2501.48	2542.83	2563.42	2584.1833
TECHM	632.70	628.23	623.77	633.47	637.93	643.1667
ULTRACEMCO	2883.70	2857.60	2831.50	2883.45	2909.55	2935.4
WIPRO	633.20	623.45	613.70	629.95	639.70	646.2
YESBANK	847.75	820.23	792.72	835.62	863.13	878.5167



CORPORATE ACTION / BOARD MEETINGS

NSE Circular Ref.No.: 310/2015:-Ranbaxy Laboratories Limited (RANBAXY) will be suspended from trading w.e.f. April 6, 2015 (i.e. closing hours of trading on April 1, 2015)due to Scheme of Amalgamation with SUNPHARMA.

NSE Circular Ref.No.: 338/2015:-Listing of Equity Shares of Adlabs Entertainment Limited (IPO)wefApril 06, 2015.

NSE Circular Ref.No.: 336/2015:-Face Value Split - Menon Bearings Limited (MENONBE) from Rs 5 to Rs. 1 wef April 9, 2015

NSE Circular Ref.No.: 346/2015:- Face Value Split - Pitti Laminations Limited (PITILAM) from Rs. 10 to Rs. 5 wef April 16, 2015.

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
TATAMTRDVR	6-Apr-15	Rights 6:109 @ Premium Rs.269/- Per Share	
TATAMOTORS	6-Apr-15	Rights 6:109 @ Premium Rs. 448/- Per Share	
COLPAL	8-Apr-15	Dividend	8
UNITEDTEA	8-Apr-15	Dividend	1
SKFINDIA	8-Apr-15	Annual General Meeting/ Dividend	2.5
BIOCON	9-Apr-15	Dividend	5
MYSOREBANK	9-Apr-15	Dividend	5
MENONBE	9-Apr-15	Face Value Split From Rs 5 To Re 1	
ADVANTA	9-Apr-15	Annual General Meeting	
CLNINDIA	10-Apr-15	Annual General Meeting	
PITILAM	16-Apr-15	Face Value Split From Rs 10 To Rs 5	
SANOFI	16-Apr-15	Annual General Meeting/ Dividend	35
VESUVIUS	27-Apr-15	Annual General Meeting/ Dividend	6
ABB	28-Apr-15	Annual General Meeting/ Dividend	3.7
LINDEINDIA	30-Apr-15	Annual General Meeting/ Dividend	1.5
ITDCM	5-May-15	Annual General Meeting	
CASTROLIND	6-May-15	Dividend	4

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1168/\$1141 & Resistance = \$1227/\$1249.
- Crude oil range->\$53 to \$43.
- Consumer Comfort in U.S. Climbs to Second-Highest Since 2007:- Consumer confidence rose for a third straight week, capping the best quarter in almost eight years as greater purchasing power boosted Americans' views of their finances and buying climate, (Jobless Claims in U.S. Fall to a Nine-Week Low of 268,000: The fewest Americans in nine weeks filed applications for unemployment benefits, a sign of further strength in the labor market that will continue to support the U.S. expansion).
- Iran Negotiators Discuss Secret Annex as Talks near Agreement: - Negotiators working on a nuclear accord with Iran are discussing a secret annex that would contain detailed commitments by both sides, according to diplomats from three countries involved.
- Oil Rigs Decline by Smallest Number in 16 Weeks: - U.S. oil rigs fell by the smallest number in 16 weeks, a sign that America's oil-drilling crash may be nearing its end.
Drillers idled 11 oil rigs (excluding gas rigs), dropping the number to 802, Baker Hughes reported on Thursday. The rig count has dropped 50 percent since October, an unprecedented retreat, as the drop in oil prices has made production less profitable. But production isn't slowing yet, and new efficiencies in U.S. drilling and pumping may make raw numbers of rigs in the field misleading. The U.S. will pump 9.3 million barrels a day this year, the most since 1972, despite the fewest rigs in the field in almost four years, according to the Energy Information Administration.

TRENDS & OUTLOOK – DATE: 06- Apr- 2015

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (June)	26100	26365	26600	26845	27070
SILVER (May)	35400	36500	37400	38100	39700

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Apr)	365	371	376	381	385
ZINC (Apr)	127.20	129.45	131.70	134.70	137.10
LEAD (Apr)	111.75	114.10	116.65	119.10	121.75
NICKEL (Apr)	767	786	810	832	848

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Apr)	2820	2910	3045	3135	3270
NATURAL GAS (Apr)	155	160	167	173	179

DATE TALKS : TODAY'S ECONOMIC DATA :

FOMC Member Dudley Speaks, Final Services PMI, ISM Non-Manufacturing PMI, Labor Market Conditions Index.



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